

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE PERIOD OF NINE MONTHS ENDED AS OF 30 SEPTEMBER 2019

	30/9/2019	30/9/2018
	CZK '000	CZK '000
Revenues from the sale of own products, goods and services	4 860 415	4 351 086
Other operating income	144 395	148 026
Changes in internally-developed inventory	-90 315	36 254
Own work capitalised	-73 024	-80 755
Raw materials and consumables used	2 431 752	2 064 257
Services	705 632	649 085
Personnel costs	888 319	856 081
Depreciation and amortisation	310 981	297 414
Other operating expenses	64 751	86 454
Operating profit	766 714	590 322
Interest income	20 657	25 153
Interest expense	68 706	35 461
Other financial income	203 216	222 275
Other financial expenses	191 111	136 995
Share in the profit of associates	161	176
Profit before tax	730 931	665 470
Income tax	155 417	130 047
Profit for the period	575 514	535 423
Profit for the period attributable to:		
Shareholders of the parent company	557 585	513 106
Non-controlling interests	19 017	22 318
EBITDA*	1 089 961	973 192
Items that may be subsequently reclassified to the statement of profit or loss		
Remeasurement of the fair value of derivative instruments	-99 229	-439 798
Foreign currency translation of foreign operations	24 867	6 747
Other comprehensive income:	-74 362	-433 052
Comprehensive income for the period	501 152	102 371
Total comprehensive income for the period attributable to:		
Shareholders of the parent company	506 229	95 167
Non-controlling interests	-5 076	7 204

* EBITDA calculated as follow: EBT + net interest cost + depreciation & amortization

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 30 SEPTEMBER 2019

	30/9/2019 CZK '000	31/12/2018 CZK '000
ASSETS		
Non-current assets		
Property, plant and equipment	2 146 852	2 108 476
Intangible assets	873 790	922 433
Goodwill	280 686	280 686
Long-term receivables	65 709	48 348
Equity-accounted securities and investments	15 201	644
Deferred tax asset	16 450	0
Total non-current assets	3 398 688	3 360 587
Current assets		
Inventories	2 022 770	1 772 415
Trade receivables	1 174 982	579 422
Current tax receivables	22 609	5 234
Other receivables	229 346	360 172
Cash and cash on bank accounts	495 545	1 345 628
Assets held for sale	0	62 296
Total current assets	3 945 252	4 125 167
Total assets	7 343 940	7 485 754
EQUITY AND PAYABLES		
Capital and funds		
Share capital	2 984	2 984
Capital funds	1 283 807	1 389 136
Foreign currency translation fund	29 285	4 418
Accumulated profits	1 787 084	1 884 709
Equity attributable to the shareholders of the Company	3 103 160	3 281 247
Equity attributable to the shareholders of the Company	3 103 160	3 281 247
Non-controlling interests	45 094	28 128
Total equity	3 148 254	3 309 375
Non-current liabilities		
Loans, borrowings and bonds	2 253 013	2 253 987
Other financial payables	0	125 000
Payables arising from lease agreements	26 025	1 918
Deferred tax liability	236 986	254 752
Provisions	87 653	36 276
Other long-term payables	8 304	899
Total non-current liabilities	2 611 981	2 672 832
Current liabilities		
Trade payables	506 348	323 711
Short-term bank loans and overdrafts	94 230	32 253
Payables arising from lease agreements	7 484	2 910
Provisions	0	37 061
Other payables	918 845	1 001 405
Payables related to assets held for sale	0	62 296
Total current liabilities	1 583 705	1 503 547
Total liabilities	4 195 686	4 176 379
Total liabilities and equity	7 343 940	7 485 754